SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Req | | Event Statement //Year) 23 | 3. Issuer Name and Ticker or Trading Symbol <u>Lucy Scientific Discovery, Inc.</u> [LSDI] | | | | | |
|---|---------------------|-------------------------------------|---|--|---|--|---|--|
| (Last) (First) (Middle) C/O LUCY SCIENTIFIC DISCOVERY, INC. 301-1321 BLANSHARD STREET (Street) VICTORIA A1 V8W 0B6 (City) (State) (Zip) | - | | 4. Relationship of Reporting Issuer (Check all applicable) Director X Officer (give title below) Chief Scientific | 10% C Other below) |)wner (specify | A Person | 'Year) int/Group Filing Line) by One Reporting by More than One | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | |
| ······································ | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | | | Nature of Indirect Beneficial wnership (Instr. 5) | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) Expiration Date (Month/Day/Year) | | ate | 3. Title and Amount of S Underlying Derivative Se (Instr. 4) | | 4. Conversi or Exerci | ise Form: | 6. Nature of Indirect Beneficial Ownership (Instr. | |
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Price of Direct (D) 5) Derivative or Indirect Security (I) (Instr. 5) | | 5) | |

Explanation of Responses:

Remarks:

Exhibit List - Exhibit 24 - Power of Attorney

No securities are beneficially owned.

| <u>/s/ Brian Zasitko,</u> |
|---------------------------|
| Attorney-in-Fact |
| ** Signature of Reporting |
| Person |

02/09/2023

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

| | | A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document. |
|-----------|-----------|--|
| State of | CAUFONNIA |) |
| County of | DRANGE |) ss.) |

On this $\underline{23}$ day of March, 2022, before me, the undersigned notary public, personally appeared Assad J. Kazeminy who acknowledged that he executed the foregoing Power of Attorney for the purposes stated therein.

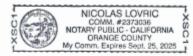
IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Notary Public

My Commission Expires:

NEPF 25,2025

[SEAL]



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POWER OF ATTORNEY

KNOW ALL BY THESE PRESENTS, that the undersigned hereby constitutes and appoints the Brian Zasitko, the Chief Financial Officer of Lucy Scientific Discovery Inc. (the "Company"), with full power to act alone to act as the undersigned's true and lawful attorneyin-fact, with full power of substitution, to:

- execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director and/or beneficial owner of the Company, the Form ID Application, Update Passphrase, Consent of Reporting Person and Forms 3, 4 and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended, and the rules thereunder;
- 2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form ID Application, Update Passphrase, Consent of Reporting Person and Forms 3, 4 and 5, complete and execute any amendment or amendments thereto, and timely file such form with the United States Securities and Exchange Commission and any stock exchange or similar authority; and
- 3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-infact's discretion.

The undersigned hereby grants to the attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact or such attorney-in-fact's substitute or substitutes shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted.

This power of attorney shall remain in full force and effect until revoked by the undersigned in a signed writing delivered to the attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 22 day of March, 2022.

A. K. Zeminy Assad J. Kazeminy

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